

Notice reference number: 1272.17.11

Notice date: 10/11/2017

What's this about?

Effective date: 14/11/2017

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|---|---------------------------------|-----------------------------------|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH |
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| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET |
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| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input checked="" type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |
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Title

Ocean Grown Abalone Limited – Admission and Commencement of Official Quotation

Description

Ocean Grown Abalone Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Friday, 10 November 2017.

Official quotation of the Company’s securities will commence at 1:00 pm AEDT (10:00 am WST) on Tuesday, 14 November 2017.

The Company raised \$10,000,000 pursuant to the share offer under the prospectus dated 28 September 2017 (“Prospectus”) by the issue of 40,000,000 fully paid ordinary shares at an issue price of \$0.25 per share under the Prospectus.

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| Quoted Securities: | 154,357,693 fully paid ordinary shares |
| ASX Code: | OGA |
| Time: | 1:00 PM AEDT (10:00 AM WST) |
| Date: | Tuesday, 14 November 2017 |
| ASX Trade Abbreviation: | OCEANGROWN |
| ISIN: | AU000000OGA1 |
| Home Branch: | Perth |
| Industry Classification: | 3020 - Food, Beverage & Tobacco |
| Registered Office: | Tenancy 302, Atwell Arcade, Level 3 3 Cantonment Street FREMANTLE, WA, 6164 Tel: (08) 6181 8888 |
| Company Secretary: | Miss Eryln Dale / Mr Winton Willesee |
| Share Registry: | Automatic Pty Ltd trading as ‘Automatic Registry Services’ Level 2, 267 St Georges Terrace, PERTH, WA, 6000 Ph: 1300 288 664 |
| Balance Date: | 30 June |
| CHESS: | Participating. The Company will also operate an issuer sponsored sub-register. |

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| Place of Incorporation: | Western Australia |
| Dividend Policy: | See page 113 (section 11.6) of the Prospectus for further details. |
| Activities: | Production and sale of sea ranched abalone. |
| Lead Manager: | Morgans Corporate Limited |
| ASX Restricted Securities: | <p>19,752,567 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,000,000 class A performance rights with terms and conditions as set out at section 11.3 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,000,000 class B performance rights with terms and conditions as set out at section 11.3 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,000,000 class C performance rights with terms and conditions as set out at section 11.3 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>8,807,452 class A options exercisable at \$0.30 each, expiring on 28 December 2020, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>10,039,450 class B options exercisable at \$0.39 each, expiring on 30 September 2021, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,500,000 class C options exercisable at \$0.44 each, expiring on 30 September 2021, will be escrowed for a period of 24 months from the date of official quotation.</p> |

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

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| <u>Issued by</u> | <u>Contact Details</u> |
| Jeremy Newman | (08) 9224 0000 |

Disclaimer