



9 November 2017

Confirmation of Issued Securities

Ocean Grown Abalone Limited (ASX:OGA) (the “Company”) confirms the issue of the following securities:

- a) 6,891,510 Fully Paid Ordinary Shares to the nominees of View Street Partners Pty Ltd as the corporate advisor (“Corporate Advisor”);
- b) 8,807,452 Class A Options (\$0.30, 28 December 2020) to the nominees of the Corporate Advisor;
- c) 10,039,450 Class B Options (\$0.39, 30 September 2021) to the nominees of the Corporate Advisor;
- d) 2,500,000 Class C Options (\$0.44, 30 September 2021) to the nominee of Peter Harold (Chairman) and Danielle Lee (Non-Executive Director);
- e) 4,000,000 of each of Class A, B and C Performance Rights to Bradley Adams (Managing Director).

For more information:

Erlyn Dale
Company Secretary
Ocean Grown Abalone Ltd
Tel: +61 8 6181 8888
Email: info@oceangrown.com.au

