



MARKET RELEASE

10 November 2017

Ocean Grown Abalone Limited

PRE-QUOTATION DISCLOSURE

Ocean Grown Abalone Limited (the “Company”) was admitted to the Official List of ASX Limited on Friday, 10 November 2017. Official Quotation of the Company’s securities will commence at 1:00 pm AEDT (10:00 am WST) on Tuesday, 14 November 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A, Information Form and Checklist
4. Prospectus
5. A copy of the Company’s constitution
6. Audited financial statement for the:
 - a. year ended 30 June 2016; and
 - b. year ended 30 June 2017.
7. Employee Incentive Plan
8. Securities trading policy
9. Confirmation of Issued Securities
10. Restricted securities statement

Security Code: OGA

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)