



Announcement Summary

Entity name

RARE FOODS AUSTRALIA LIMITED

Date of this announcement

Monday December 20, 2021

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2,000,000 Unlisted Class E Options 785,177 Unlisted Class E Rights 785,177 Unlisted Class F Rights	3,570,354	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RARE FOODS AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

148155042

1.3 ASX issuer code

RFA

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

2,000,000 Unlisted Class E Options
785,177 Unlisted Class E Rights
785,177 Unlisted Class F Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

20/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Danielle Lee	Lamps (WA) Pty Ltd <DM McGrath Family A/C>	1,000,000
Peter Harold	Springway Investments Pty Ltd <Allnutt Ventures A/C>	1,000,000
Bradley Adams	Abracadabra Fishing Company Pty Ltd <Adams Family A/C>	1,570,354

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02441342-6A1058297?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

2,000,000

Number of +securities

785,177

Number of +securities

785,177

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RFA : ORDINARY FULLY PAID	200,742,780

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RFAAB : PERFORMANCE RIGHTS	4,000,000
RFAAE : OPTION EXPIRING 27-NOV-2023 EX \$0.142	1,000,000
New class - code to be confirmed : 2,000,000 Unlisted Class E Options 785,177 Unlisted Class E Rights 785,177 Unlisted Class F Rights	3,570,354



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

Please select:

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